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Counsel for Defendant Optionable, Inc.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JAGDISH PATEL, on behalf of himself and
all others similarly situated,

Plaintiff,

v.

OPTIONABLE INC., KEVIN CASSIDY, and
EDWARD J. O'CONNOR

Defendants.

No. 07 Civ. 3845 (LAK)

**NOTICE OF APPEARANCE AS
COUNSEL ON BEHALF OF
DEFENDANT OPTIONABLE, INC.**

PLEASE TAKE NOTICE that, effective immediately, the law firm of Kelley Drye & Warren LLP and Kevin J. Smith, an associate at the firm, admitted to practice in this District and a member in good standing of this Court, will be representing and appearing on behalf of Defendant Optionable, Inc. Service of all pleadings, papers, and documents required to be served in this action should also be served on Defendant through counsel as follows:

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Dated: June 15, 2007

Respectfully submitted,

KELLEY DRYE & WARREN LLP

By: /s/ Kevin J. Smith
Kevin J. Smith
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CERTIFICATE OF SERVICE

I hereby certify that on June 15, 2007, a copy of the foregoing Notice of Appearance as Counsel on Behalf of Defendant Optionable, Inc. was filed electronically and served by mail on anyone unable to accept electronic filing. Parties may access this filing through the Court's CM/ECF System.

KELLEY DRYE & WARREN LLP

By: /s/ Kevin J. Smith

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